

FINANZ^{und} WIRTSCHAFT FORUM

INSELN DER AUFMERKSAMKEIT

CONFERENCE

MERGERS & ACQUISITIONS 2022 STAYING AHEAD OF THE CURVE

22 September 2022
Google, Europaallee Zurich



MERGERS & ACQUISITIONS 2022 STAYING AHEAD OF THE CURVE

Even though the pandemic has transitioned into an endemic, uncertainty remains. With the geopolitical situation at its worst state in decades, companies face challenges that have been unheard of in recent years. In a world where change is all around us, companies need to adapt in record time in order to withstand the pressure of the market. Cycles of change are shorter than ever and it has never been more important to stay ahead of the curve.

Growth in an uncertain market remains a demanding task for companies. Our understanding of strategic advantages is being reshaped and our perception of the new tomorrow starts today. The conference will shed light on the latest trends in the M&A industry and give you an exclusive insight into what the future might look like.

The demand for a sustainable future is still growing and the financial sector plays a crucial role in expanding in that direction. Explore the green opportunities ahead and dig deeper into how M&A transitions companies and the future towards a greener planet. Experts in this field will share their experiences on how to achieve the goal of a prosperous and green future.

We are pleased to invite you to the sixth M&A forum organised by Finanz und Wirtschaft Forum on 22 September 2022 to discuss in detail current trends and challenges of the M&A market. Join us for a comprehensive day discussing M&A matters in plenary sessions, workshops and presentations that will provide you with the right tools for business success.

Jan Schwalbe

Editor in Chief Finanz und Wirtschaft

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THE TOPICS

Continental Trade Zones – **How Digitalisation and Globalisation Affect World Trade**

Looking ahead to the **Latest Trends in the M&A Market**

How M&A Fuels the **ESG Transformation Challenges**

THE SPEAKERS

Dr Annabella Bassler CFO Ringier AG

Dr Markus Braun Senior Lecturer in International Management ZHAW School of Management and Law

Patrik Hoffmann Executive Vice President Watchbox Ltd.

Timo Ihamuotila CFO ABB Ltd.

Johannes Läderach CEO and President of the Board Läderach Gruppe

Andreas Schlenker Head of M&A, Partnering and Investing Axpo Group

Daniel Schmucki CFO SIX Group

Vincent Thiebaud Head of Investment Banking Bank of America Switzerland

Pablo von Siebenthal Global Head of M&A Swissport International Ltd.

WORKSHOP SPEAKERS

1 Dr Hilke Herchen Partner CMS Germany

Michelle Kirkland Partner CMS UK

2 Dr Stephan Werlen Partner CMS Switzerland

3 Christophe Bourgoïn Partner PwC Investor Reporting / Capital Markets & Accounting Advisory Services

Simon Bradford Partner PwC Transaction Services

Dr Martin Frey Partner PwC Corporate Finance / M&A

MODERATION

Jan Schwalbe Editor in Chief Finanz und Wirtschaft

PREMIUM ENTRY FOR CORPORATE REPRESENTATIVES

As a corporate representative, you are invited to benefit from a VIP/premium price of CHF 400. Private equity firms, lawyers, consultants, bankers and other service or data providers can benefit from a discount if they are Finanz und Wirtschaft subscribers.

PROGRAM

CONFERENCE 22 SEPTEMBER 2022

8.15 am Registration and Welcome Coffee

8.45 am **Welcome Address by the Moderator of the Day**
Jan Schwalbe Finanz und Wirtschaft

9.00 am KEYNOTE
Globalisation and Digitalisation – The Trend Towards Continental Trade Zones
Dr Markus Braun ZHAW School of Management and Law

9.30 am PANEL
Latest Trends in M&A
Dr Annabella Bassler Ringier AG
Johannes Läderach Läderach Gruppe
Daniel Schmucki SIX Group
Pablo von Siebenthal Swissport International Ltd.
Moderation: **Jan Schwalbe** Finanz und Wirtschaft

10.15 am Coffee and Networking Break

10.45 am PANEL
How M&A Supports the ESG Transformation
Patrik Hoffmann Watchbox
Andreas Schlenker Axpo Group
Vincent Thiebaud Bank of America Switzerland
Moderation: **Jan Schwalbe** Finanz und Wirtschaft

11.30 am KEYNOTE
The Transformation of M&A Within ABB
Timo Ihamuotila ABB

12.00 pm Changeover

12.10 pm PARTNER WORKSHOPS – **CYCLE 1**

1 ESG and Directors' Duties

Dr Hilke Herchen CMS Germany
Michelle Kirkland CMS UK

2 W&I Insurance: When and How to Best Use It?

Dr Stephan Werlen CMS Switzerland

**3 Practical Means and Solutions to Managing
ESG Challenges in M&A Transactions**

Christophe Bourgoin PwC Investor Reporting /
Capital Markets & Accounting Advisory Services
Simon Bradford PwC Transaction Services
Dr Martin Frey PwC Corporate Finance / M&A

12.50 pm Networking Lunch sponsored by



PROGRAM

CONFERENCE 22 SEPTEMBER 2022

MERGERS & ACQUISITIONS 2022

2.00 pm PARTNER WORKSHOPS – CYCLE 2

2.40 pm End of the Day with Networking

PRICES

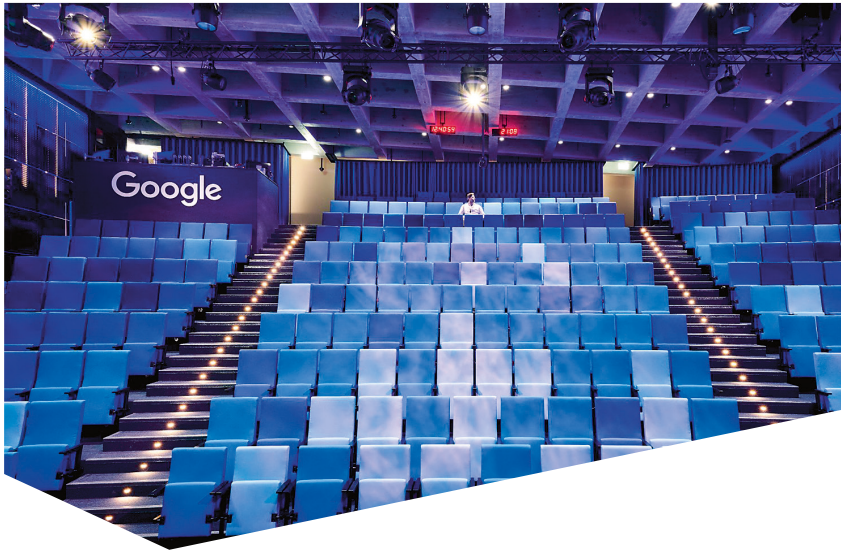
Standard Rate: CHF 650.– (excluding Swiss VAT)

Discounted Rate for «Finanz und Wirtschaft»– subscribers Abonnenten and members of the cooperation and media partners:
CHF 500.– (excluding Swiss VAT)

Discounted Rate for corporate representatives (excl. private equity firms, lawyers, consultants, bankers and other service or data providers):
CHF 400.– (excluding Swiss VAT)

THE TARGET GROUP

The Mergers & Acquisitions forum is aimed at members of management boards, boards of directors and M&A managers. The target group also includes representatives from the legal as head legal, general councils, business development, the financial sector with CFO and treasurer, corporates and the strategy sector as well as investors and decision-makers from industry, politics and society.



VENUE

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Europaallee 36

8004 Zurich

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