

MORNINGSTAR Indexes

Index Customization as a Way to Navigate Market Conditions

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During this workshop, we will cover the various index strategies investors can utilize in order to tap into market opportunities. Thematic index innovations, while a powerful tool, depend heavily on data quality. The customization of indices and the capacity of index providers to deliver strategies that meet proper standards for volatility, performance and payoff profiles are of utmost importance. Furthermore, reactivity – time to market – has decreased significantly in recent years, supported by continuous technological innovation. As a result, we observe indexes helping to enable heavy and swift sectorial rotation as well as taking a more granular approach. Those aspects will shape tomorrow's index customization's market and will undoubtedly lead to stronger competition and continued innovation.



Quentin Houssemand is Director of Derivatives Products EMEA for Morningstar Indexes based out of Paris. He is focused on developing indexes leveraging Morningstar's unique, research-driven intellectual property (IP) for the structured product, delta one, and futures and options space. Previously, Quentin spent five years at STOXX (now part of Qontigo) where he was responsible for the Customer Support for Analytics & Indexes. Quentin holds Master's Degree in Finance from Business School Strasbourg and Technische Universität Dresden.