

Nordea
ASSET MANAGEMENT

The Alpha of Real World Decarbonisation – Engage With High Emitters Which Have Credible Transition Plans

Alexandra Christiansen
Portfolio Manager

The Nordea 1 - Global Climate Engagement Fund takes an innovative approach to climate investing. Rather than divesting from high-emitting sectors, we focus on industries critical to the green transition, such as chemicals, steel, cement, and utilities. By actively engaging with management teams in these often overlooked companies, we aim to drive real change and unlock value. This workshop will explore the fund's systematic methodology for identifying companies with credible transition plans and engaging to accelerate decarbonisation. We will present case studies demonstrating how our engagement has catalyzed concrete actions, and discuss how we quantify real-world impact through our proprietary climate tools and models. Participants will gain insights into our experience partnering with management teams to establish ambitious targets, enhance climate governance, and implement low-carbon solutions.



Alexandra joined the Fundamental Equities team in November 2021 and is a Portfolio Manager on the Sustainable Thematic team in Fundamental Equities. Prior to this, Alexandra was an Analyst at both Blackrock and Nordea covering Energy, Materials, Telecoms and Utilities. Most recently she has been a generalist investor at Oldfield Partners. Alexandra earned a BA from Cambridge University in 2007. She is a CFA® charterholder.