



Europe: Many Do Not Want to Invest, Some Only See the Risks, We See the Opportunities

Viele Marktteilnehmer stellen sich die Frage, warum im aktuellen Umfeld in Europa investieren? Welches Potential bieten europäische Aktien zukünftig? Getreu dem Motto: „In jeder Krise steckt eine Chance“ laden wir Sie ein, Carmignac's Brille aufzusetzen und Europa aus verschiedenen Blickwinkeln zu betrachten. Erfahren Sie mehr über unseren bewährten, konsistenten und analytischen Investmentansatz.



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Kevin Thozet is a Member of the Investment Committee. Kevin joined Carmignac in 2019. After starting his career at Axa Investment Managers, he joined Edmond de Rothschild Asset Management in 2011 where he was notably Product Specialist covering Asset Allocation & Sovereign debt portfolios and then Head of Product Specialists. Kevin holds a Master's degree

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