

Janus Henderson

Responsible AI and the New Era of Sustainability

Richard Clode Portfolio Manager Technology Equities Despite a challenging recovery in 2023, sustainable technology has braved the storm of stringent financing conditions and wavering government support, with stock market attention heavily skewed towards the megacaps. Yet, it stands on the brink of an exciting resurgence in 2024 and beyond. At the heart of problem-solving, technology, especially AI, emerges as a dynamic force, propelling us forward to tackle pressing environmental and societal issues. At the same time, a dialogue on the ethical and social concerns associated with artificial intelligence is integral to ensure a way forward for transparent innovation. With responsible AI leading the charge, the stage is set for a remarkable leap. Seize the opportunity to be at the forefront of this revolution, where responsible AI not only drives growth but also ensures that our technological advancements contribute positively towards a more sustainable future.



Richard Clode is a Portfolio Manager at Janus Henderson Investors, a position he has held since joining Henderson in 2014. He is responsible for co-managing the Global Technology Leaders and Sustainable Future Technologies strategies. Prior to Henderson, Richard held positions with Gartmore, Moore Capital, and Pioneer Investments as a technology analyst in emerging markets. He began his career in 2003 in the technology sector at Herald Investment Management, where he was a portfolio manager. Richard received a first class honours degree in modern history from the University of Oxford. He holds the Chartered Financial Analyst designation and has 18 years of financial industry experience.



