

Janus Henderson
— INVESTORS —

Back to the Sustainable Future

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Despite a recovery in 2023, sustainable technology has suffered from tougher financing conditions and government support as well as a concentration of stock market performance in the megacaps but is poised for a recovery in 2024 and beyond. Technology is the science of solving problems and AI is a key catalyst to accelerate this growth potential as we innovate to address key environmental and social challenges. Find out how to position yourself for the cyclical recovery in EVs and renewables as well as the long-term secular growth and positive change sustainable technology can provide.



Richard Clode is a Portfolio Manager at Janus Henderson Investors, a position he has held since joining Henderson in 2014. He is responsible for co-managing the Global Technology Leaders and Sustainable Future Technologies strategies. Prior to Henderson, Richard held positions with Gartmore, Moore Capital, and Pioneer Investments as a technology analyst in emerging markets. He began his career in 2003 in the technology sector at Herald Investment Management, where he was a portfolio manager. Richard received a first class honours degree in modern history from the University of Oxford. He holds the Chartered Financial Analyst designation and has 18 years of financial industry experience.