

Returns with a Real Impact: Renewable Energy Assets in Asian Emerging Economies

In this session, Nick will explore the changing dynamics of economic growth in Emerging & Developing Asia – looking at how increases in population and rapid urbanisation are boosting household and business demand for electricity. With per capita electricity consumption 11 times greater in the United States and almost 5 times greater in Europe, rising real incomes in the fastest growing region in the world will help significantly narrow this consumption gap.

Investment in sustainable energy infrastructure is necessary not just to meet domestic demand, but to drive the region's energy transition. More than half the world's CO₂ emissions come from Asia and its economy is collectively four times more carbon intensive than the largest countries in Europe.

As energy security and economic resilience inform political decisions, policy support for renewable energy is stronger than ever; reducing dependence on fossil fuel imports and supporting environmental improvement.

The investment opportunities are substantial and Nick will address these from the standpoint of a major experienced developer and impact investor in the region.



Nick Parsons Head of Research Thomas Lloyd Asset Management

Nick joined the ThomasLloyd Group in 2018. He serves as Managing Director, Head of Research. His scope of responsibility includes the macroeconomic research which underpins our 'top down' country selection in the ThomasLloyd Investment Process (TIP), the FX and currency research which informs our Treasury Management. Previously within the firm Nick also defined the policies, which set out our approach to Responsible Investment. During a 35-year career in investment banking, Nick held various senior leadership roles in Global Markets Research. Prior to assuming his current position, he served as Head of Research, UK & Europe at National Australia Bank. He also worked as Head of Markets Research at Commerzbank and Global Head of Currency Research at Banque Paribas.

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