



# FINANZ und WIRTSCHAFT invest

Participation | January 2023

## Invest like the experts

### Tracker certificate on the FuW Risk Portfolio Index

The financial instruments mentioned in this document are derivative instruments. They do not qualify as units of a collective investment scheme pursuant to art. 7 et seqq. of the Swiss Federal Act on Collective Investment Schemes (CISA) and are therefore neither registered nor supervised by the Swiss Financial Market Supervisory Authority FINMA. Investors do not benefit from the specific investor protection provided under the CISA.

#### Highlights

- » Invest like the experts from CHF 100
- » Best-known portfolio of the editors of “Finanz und Wirtschaft”
- » Swiss equity portfolio with track record of many years
- » Can be traded on SIX Swiss Exchange

#### About “Finanz und Wirtschaft”

Founded in 1928, “Finanz und Wirtschaft” (FuW) is targeted at experienced private and professional investors who work in or with global financial markets. The largest business editorial team in Switzerland provides insightful background information on the global economy and events on both national and international stock markets daily for digital channels and twice weekly – on Wednesdays and Saturdays – in the newspaper edition. FuW analyses all businesses quoted in Switzerland as well as global companies of significance for investors. In addition to its headquarters in Zurich, the publisher also has dedicated editorial offices in London, New York and Hong Kong.

#### Tracker certificate on the FuW Risk Portfolio Index

“Finanz und Wirtschaft” has been offering direct investment recommendations within the Swiss equity universe and publishing them regularly in the FuW Risk Portfolio since as long ago as March 1995. The FuW Risk Portfolio Index replicates the performance of the underlying equities. When selecting the portfolio components, FuW’s editorial team focuses largely on undervalued Swiss equities (large, mid and small caps) with a short to medium investment horizon. Allocation decisions are made by the FuW team based on a combination of fundamental and technical analysis. The aim of the investment in high-risk equities is to achieve a better return profile than the Swiss Performance Index®.

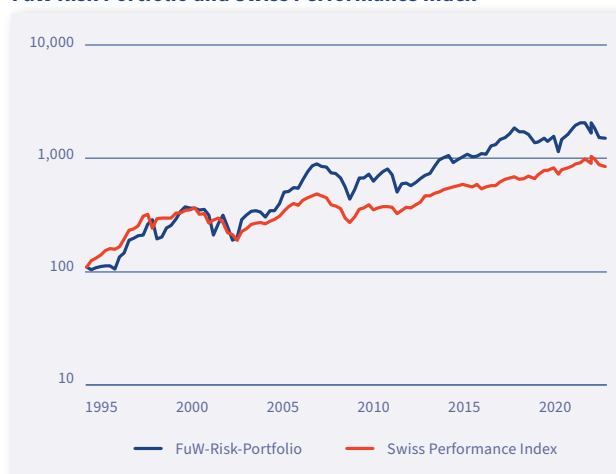
The composition of the index is reviewed quarterly by the Index Committee created specifically for that purpose. The Index Committee comprises the FuW editor-in-chief, the heads of department and the relevant editors.

As from now, Leonteq is offering investors a simple, transparent and low-cost way of bringing the FuW Risk Portfolio into their own custody account by purchasing the tracker certificate on the FuW Risk Portfolio Index – and from an investment of as little as CHF 100. Net dividends will be reinvested in the index.

#### General product details

Issuer	Leonteq Securities AG, Zurich
SVSP category	Tracker certificate (1300)
Underlying	FuW Risk Portfolio Index
Index sponsor	Verlag Finanz und Wirtschaft AG
Currency	CHF
Initial Fixing Date	03.01.2019
First Exchange Trading Date	18.01.2019
Maturity	Open end
Management fee	0.70% p.a.
Listing	SIX Swiss Exchange AG
Issue price	CHF 100.00
Valor/SIX symbol	37270457/FWRPTQ

#### FuW Risk Portfolio and Swiss Performance Index



Source: Finanz und Wirtschaft, Reuters, as at 06 January 2023  
(indexed to 100, logarithmic display)  
Historical data is not a reliable indicator of future performance



## Invest like the experts

Tracker certificate on the FuW Risk Portfolio Index

## Composition of the FuW Risk Portfolio Index on 06 January 2023

Index member	Weighting	Industry/activity
ams-OSRAM	4.12%	Halbleiter, Elektronik
Arbonia	5.96%	Fokussierter Gebäudezulieferer
Aryzta	3.26%	Lebensmittel
Autoneum	1.50%	Automobilzulieferer
Cembra Money Bank	6.81%	Bank
Comet	4.43%	Elektrotechnik
Credit Suisse	3.19%	Bank
Gurit	5.27%	Werkstoffe
Huber + Suhner	6.10%	Nachrichten-, Faseroptik-, Kabeltechnik
Idorsia	5.89%	Pharma
Komax	9.19%	Technologie
Logitech	6.60%	Software, Computerzubehör
Schindler	6.80%	Aufzüge und Rolltreppen
SoftwareOne	4.92%	IT
Swatch Group	8.11%	Uhren, Mikroelektronik
U-Blox	4.95%	Technologie
Ypsomed	9.82%	Injektions- und Infusionssysteme
Zur Rose	0.63%	Versandapotheke
Bar-Komponente CHF	2.45%	-

Source: Leonteq Securities AG, fuw.ch  
Historical data is not a reliable indicator of future performance

## Risks

- » The investor may suffer losses in the amount of the negative performance of the underlying between the initial fixing and maturity
- » The investor bears the credit risk of the issuer

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