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The Great Bond Reset: Diversifying Risk with a Multi- Sector Approach

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A convergence of policy, macro and market factors were responsible for the historic fixed income volatility in 2022-23. Going forward, what are the most attractive fixed income opportunities, sectors and themes? And what portfolio construction techniques should be deployed to harness the full risk-adjusted return potential of the asset class.



Seth Meyer is Head of Fixed Income Strategy at Janus Henderson Investors, a role he has held since 2022. In this role, Seth informs on the strategic direction and ESG strategy of the fixed income platform, and leads the client portfolio manager team. Additionally, he has been is a portfolio manager on the Corporate Credit and US Fixed Income Teams since 2015. Seth was promoted from an analyst to assistant portfolio manager supporting in 2012. He joined Janus in 2004 as a product manager covering a variety of equity and fixed income strategies before becoming a credit analyst in 2005. Prior to Janus, he was a consultant relations manager at OppenheimerFunds.